



Deferred Pension Claim

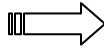
If you believe you have a deferred pension with the University of Toronto (Registration# 0312827) please complete and return this Deferred Pension Claim Form to: Pensions Department, 215 Huron St. 8th Floor, Toronto ON, M5S 1A2.

Member Information

--	--	--	--	--	--	--	--	--

SIN

If applicable, enter maiden name or married name used during period of employment at the University of Toronto



Current Name last first middle

Previous Name last first middle

Address street City

Province Postal Code

Telephone home Work Date of Birth (yyyy mm dd)

Request for Payment

Note: Pension will not begin until we receive claim form, confirm pension eligibility and receive a completed retirement package.

I am applying for a:

- Normal Retirement Pension (June 30th following 65th Birthday)
- Reduced Early Retirement Pension (Prior to Normal Retirement Date)

Signature of Pensioner yyyy mm dd

Signature of Witness yyyy mm dd

Spousal Information Declaration

--	--	--	--	--	--	--	--	--

SIN

Current Name last first middle

Date of Marriage/Common Law (yyyy mm dd) Date of Birth (yyyy mm dd)

Note: If you have a Spouse, a divorce or seperation agreement could have an impact on the survivor or pension benefit paid.

Pension Eligibility Documentation

A deferred pensioner certificate outlining when I terminated and the monthly normal retirement pension amount at my normal

Section 1 – Deferred Pensioner Certificate

I've enclosed a copy of the deferred pension certificate confirming my eligibility for a University of Toronto Pension. (If No, go to Section 2)

Yes

No

Section 2 – Basic Research Information

a) Please return the following required documentation.

Copy of Signed & Dated Termination Pension Election Forms (must include pension calculation portion) and copies of your T4's showing pension adjustments & contributions

b) When did you join the University of Toronto Pension Plan? _____
yyyy mm dd

c) When did you leave the University of Toronto? _____
yyyy mm dd

d) What department and position did you hold while employed at the University of Toronto?

The documentation provided in Section 2, does not confirm pension eligibility. This provides the basic information required to search within the University of Toronto archives. If the Deferred Pensioner Certificate is not provided and the University of Toronto Pension Services does not have a Deferred Pension already on file, it is likely there is no pension payable from the University of Toronto Pension Plan.

Consent for the Collection and Use of Personal Information

You consent to and authorize the Plan to use your Personal Information and supporting documentation to verify eligibility for pension benefits. If you have any questions, please contact the University of Toronto Pension Services at 1-888-852-2559.

Member's signature

yyyy mm dd

The University of Toronto respects your privacy and is committed to protecting confidentiality through the application of sound and secure practices. The University will protect all personal information in accordance with applicable privacy legislation. Personal information that you provide to the University is collected pursuant to section 2(14) of the University of Toronto Act, 1971 and may be used and disclosed for purposes that the University considers necessary for sound human resources administration and related activities, including, for example, those relating to recruitment, selection and hiring and payroll and benefits administration. If you have questions, please refer to www.utoronto.ca/privacy or contact the University Freedom of Information and Protection of Privacy Coordinator at 416-946-7303, McMurrich Building, room 104, 12 Queen's Park Crescent West, Toronto, ON, M5S 1A8.