

UNIVERSITY OF TORONTO - PENSION TRANSFER APPLICATION**Option A: Reciprocal Transfer**

The University of Toronto has reciprocal transfer agreements with the following organizations which permit the transfer of pension funds and service to the University of Toronto Pension Plan. Application deadlines vary by organization. For further details, contact University of Toronto Human Resources Department.

The Ontario Public Service Pension Plan
McGill University
Victoria University

University of St. Michael's College
The Hospital for Sick Children
Ontario Cancer Institute

Option B: Portability Transfer

The University of Toronto Pension Plan also has a portability provision which permits the transfer of pension funds from a Registered Pension Plan of a previous Canadian employer to provide additional pension service in the University of Toronto Pension Plan, and is based on the amount of funds actually transferred. This application must be submitted to the University by the Member within twelve (12) months following the date upon which the Member joined the University of Toronto Pension Plan. The transferred service will be administered based on the Ontario "Pension Benefits Act".

NAME: _____

PERSONNEL NO.: _____

DEPT.: _____

TELEPHONE NO.: _____

HIRE DATE: _____

PENSION START: _____

PREVIOUS EMPLOYER INFORMATION

By signing below I authorize my previous Employer and their Pension Plan to release service, salary, and any other pension information to the University of Toronto. This application will be null and void if employment ends prior to funds being received by the University of Toronto Pension Plan.

NAME OF PREVIOUS EMPLOYER: _____

NAME OF PENSION PLAN: _____

CONTACT PERSON & ADDRESS: _____

SIGNATURE

DATE

The University of Toronto respects your privacy and is committed to protecting confidentiality through the application of sound and secure practices. The University will protect all personal information in accordance with applicable privacy legislation. Personal information that you provide to the University is collected pursuant to section 2(14) of the University of Toronto Act, 1971 and may be used and disclosed for purposes that the University considers necessary for sound human resources administration and related activities, including, for example, those relating to recruitment, selection and hiring and payroll and benefits administration. If you have questions, please refer to www.utoronto.ca/privacy or contact the University Freedom of Information and Protection of Privacy Coordinator at 416-946-7303, McMurrich Building, room 104, 12 Queen's Park Crescent West, Toronto, ON, M5S 1A8.