UNIVERSITY OF TORONTO - PENSION TRANSFER APPLICATION

Option A: Reciprocal Transfer
The University of Toronto has reciprocal transfer agreements with the following organizations which permit the transfer of pension funds and service to the University of Toronto Pension Plan. Application deadlines vary by organization. For further details, contact University of Toronto Human Resources Department.

The Ontario Public Service Pension Plan  University of St. Michael’s College
McGill University  The Hospital for Sick Children
Victoria University  Ontario Cancer Institute

Option B: Portability Transfer
The University of Toronto Pension Plan also has a portability provision which permits the transfer of pension funds from a Registered Pension Plan of a previous Canadian employer to provide additional pension service in the University of Toronto Pension Plan, and is based on the amount of funds actually transferred. This application must be submitted to the University by the Member within twelve (12) months following the date upon which the Member joined the University of Toronto Pension Plan. The transferred service will be administered based on the Ontario “Pension Benefits Act”.

NAME: ___________________________ PERSONNEL NO.:____________________
DEPT.: ___________________________ TELEPHONE NO.:____________________
HIRE DATE: ______________________ PENSION START: ______________________

PREVIOUS EMPLOYER INFORMATION
By signing below I authorize my previous Employer and their Pension Plan to release service, salary, and any other pension information to the University of Toronto. This application will be null and void if employment ends prior to funds being received by the University of Toronto Pension Plan.

NAME OF PREVIOUS EMPLOYER: ___________________________
NAME OF PENSION PLAN: _________________________________
CONTACT PERSON & ADDRESS: ____________________________

______________________________ _______________________
SIGNATURE DATE

The University of Toronto respects your privacy and is committed to protecting confidentiality through the application of sound and secure practices. The University will protect all personal information in accordance with applicable privacy legislation. Personal information that you provide to the University is collected pursuant to section 2(14) of the University of Toronto Act, 1971 and may be used and disclosed for purposes that the University considers necessary for sound human resources administration and related activities, including, for example, those relating to recruitment, selection and hiring and payroll and benefits administration. If you have questions, please refer to www.utoronto.ca/privacy or contact the University Freedom of Information and Protection of Privacy Coordinator at 416-946-7303, McMurrich Building, room 104, 12 Queen’s Park Crescent West, Toronto, ON, M5S 1A8.

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