

---

**Declaration of Spousal Status**  
**Registration No.: 0312827**

Employee Name: \_\_\_\_\_

Personnel Number: \_\_\_\_\_

**Definition of Spouse**

The term "spouse" shall mean a person of the same or opposite sex who, at the date of determination is:

- a) Legally married to the member and is not living separate and apart from the member;
- b) Not legally married to the member but who has been living with the member in a conjugal relationship continuously for a period of at least 3 years; or
- c) Not legally married to the member but who is living with the member in a conjugal relationship of some permanence and who, with the member, are the natural or adoptive parents of a child, both as defined in the Ontario Family Law Act.

**Declaration of Marital Status**

**Please mark "x" in one or more applicable space(s) below and provide the required information.**

- I have a Spouse (as defined above) as of the date of this declaration.

Spouse's Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Date of Marriage or Cohabitation (if not married): \_\_\_\_\_

- I do **not** have a Spouse (as defined above) as of the date of this declaration.

- I **have a Former Spouse** as of the date of this declaration who **is entitled to receive a portion of my pension** benefits under the University of Toronto Pension Plan under the terms of a domestic contract, separation agreement, divorce decree or other court order. The date of my marriage breakdown / breakdown of my common-law relationship was \_\_\_\_\_. (Please attach a certified copy of the domestic contract, separation agreement, divorce decree or court order.)

- I have a **Former Spouse** as of the date of this declaration who is **not entitled to receive a portion of my pension** benefit under the University of Toronto Pension Plan. (Please attach a certified copy of the domestic contract, separation agreement, divorce decree or court order which states that your Former Spouse is not entitled to receive a portion of your pension benefit under the University of Toronto Pension Plan.)

In the absence of a domestic contract, separation agreement, divorce decree or court order which states that your Former Spouse is not entitled to receive a portion of your pension benefit under the University of Toronto Pension Plan, please have your Former Spouse complete the **Certification of Former Spouse** on the next page.

### **Certification of Member or Former Member**

I shall notify the University of Toronto Pension Services if any Former Spouse becomes entitled under the terms of a domestic contract, separation agreement, divorce decree or court order to receive any portion of my pension benefits subsequent to the date of this declaration and prior to the commencement of my pension or payment of benefits from the Plan. If the Certification of Former Spouse section is not completed by my Former Spouse, I understand that I am responsible for any University of Toronto Pension Plan amounts owing to my Former Spouse.

I shall notify the University of Toronto Pension Services of any changes to the above information before commencement of my pension or payment of benefits from the University of Toronto Pension Plan.

I hereby certify that the information provided above is true and correct as of the date of this declaration.

\_\_\_\_\_  
Signature of Member

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Witness (please print)

### **Important Note:**

If your spousal status changes before your pension commences or your benefits are paid out from the Plan, you are required to notify the University of Toronto Pension Services immediately by calling the number below. Your pension will be paid in accordance with these declarations unless you notify us of a change.

## Certification of Former Spouse

I \_\_\_\_\_ (Name of Former Spouse (printed)) certify that as of the date of this declaration I am **not** entitled, under the terms of a domestic contract, separation agreement, divorce decree or court order to receive any portion of \_\_\_\_\_'s (Name of Plan Member or Former Member) pension benefits under the University of Toronto Pension Plan. I further certify that I shall notify the University of Toronto Pension Services if I become entitled under the terms of a domestic contract, separation agreement, divorce decree or court order to receive any portion of \_\_\_\_\_'s (Name of Plan Member or Former Member) pension benefits subsequent to the date of this declaration and prior to the commencement of my former spouse's pension or payment of benefits from the University of Toronto Pension Plan.

\_\_\_\_\_  
Signature of Former Spouse

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Witness

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Witness (Printed)

### For More Information

If you need additional information, call the University of Toronto Pension Services toll free at 1-888-852-2559 or fax to 1-847-554-1499. For calls outside Canada and the United States, call 416.226.8278. The University of Toronto Pension Services is available Monday to Friday from 8:30 a.m. to 5:00 p.m. Eastern Time.

The University of Toronto respects your privacy and is committed to protecting confidentiality through the application of sound and secure practices. The University will protect all personal information in accordance with applicable privacy legislation. Personal information that you provide to the University is collected pursuant to section 2(14) of the University of Toronto Act, 1971 and may be used and disclosed for purposes that the University considers necessary for sound human resources administration and related activities, including, for example, those relating to recruitment, selection and hiring and payroll and benefits administration. If you have questions, please refer to [www.utoronto.ca/privacy](http://www.utoronto.ca/privacy) or contact the University Freedom of Information and Protection of Privacy Coordinator at 416.946.7303, McMurrich Building, room 104, 12 Queen's Park Crescent West, Toronto, ON, M5S 1A8.